

LGC CAPITAL LTD.

NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

July 10, 2017

TAKE NOTICE that an Annual Meeting of Shareholders (the “**Meeting**”) of LGC CAPITAL LTD. (the “**Corporation**”) will be held at:

Place: Fasken Martineau DuMoulin LLP
Stock Exchange Tower
800 Victoria Square
Suite 3700
Montreal, Québec H4Z 1E9

Date: Monday, July 10, 2017

Time: 10:00 a. m.

The purposes of the Meeting are to:

1. Receive and consider the financial statements of the Corporation for the fiscal year ended September 30, 2016 and the auditors’ report thereon;
2. Elect directors;
3. Appoint an auditor and authorize the directors to fix its remuneration; and
4. Transact such other business as may properly be brought before the Meeting.

Only persons registered as shareholders on the records of the Corporation as of the close of business on May 16, 2017 are entitled to receive notice of, and to vote or act at, the Meeting. No person who becomes a shareholder after the Record Date will be entitled to vote or act at the Meeting or any adjournment thereof.

If you are unable to attend the Meeting in person, please date, complete and sign the enclosed form of proxy and deliver it to Computershare Investor Services Inc. (i) by mail or hand delivery to Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario M5J 2Y1, or (ii) by facsimile to 416-263-9524 or 1-866-249-7775. A shareholder may also vote using the internet at www.investorvote.com or by telephone at 1-866-732-8683. In order to be valid and acted upon at the Meeting, the form of proxy must be received no later than 5:00 p.m. (eastern time) on Thursday, July 6, 2017 or be deposited with the Secretary of the Corporation before the commencement of the Meeting or any adjournment thereof.

DATED at Montreal, Québec
June 12, 2017

BY ORDER OF THE BOARD OF DIRECTORS

(signed) John A. D. McMullen

President and Chief Executive Officer